



Strategian Inc

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Form ADV Part 2A and B – Firm Brochure

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Dated: March 29, 2021

This Brochure provides information about the qualifications and business practices of Strategian Inc. Being registered as a registered investment adviser does not imply a certain level of skill or training. If you have any questions about the contents of this Brochure, please contact us at (919) 252-2959. The information in this Disclosure Brochure has not been approved or verified by the U.S. Securities and Exchange Commission (“SEC”) or by any state securities authority.

Additional information about Strategian Inc is available on the SEC’s website at www.adviserinfo.sec.gov by searching with our firm name or our CRD# 296856

ITEM:2 Material Changes

Form ADV 2 is divided into two parts: *Part 2A (the "Disclosure Brochure")* and *Part 2B (the "Brochure Supplement")*. The Disclosure Brochure provides information about a variety of topics relating to an Advisor's business practices and conflicts of interest.

Strategian Inc believes that communication and transparency are the foundation of its relationship with Clients and will continually strive to provide its Clients with complete and accurate information at all times. We encourage all current and prospective Clients to read this Disclosure Brochure and discuss any questions you may have with us; and of course, we always welcome your feedback.

ANNUAL UPDATE

The Material Changes section of this brochure will be updated annually or when material changes occur since the previous release of the Firm Brochure.

MATERIAL CHANGES SINCE THE LAST UPDATE

Strategian Inc no longer has 2.1m AUM. Services have been limed to stock selection and portfolio advice

FULL BROCHURE AVAILABLE

This is the full brochure.

FUTURE CHANGES

From time to time, we may amend this Disclosure Brochure to reflect changes in our business practices, changes in regulations and routine annual updates as required by the securities regulators. This complete Disclosure Brochure or a Summary of Material Changes shall be provided to each Client annually and if a material change occurs in the business practices of Strategian Inc.

At any time, you may view the current Disclosure Brochure on-line at the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching for our firm name or by our CRD# 296856.

Contents

Item 1: Cover Page

Item 2: Material Changes

Item 3: Table of Contents

Item 4: Advisory Business

Item 5: Fees and Compensation

Item 6: Performance-Based Fees and Side-By-Side Management

Item 7: Types of Clients

Item 8: Methods of Analysis, Investment Strategies and Risk of Loss

Item 9: Disciplinary Information

Item 10: Other Financial Industry Activities and Affiliations

Item 11: Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

Item 12: Brokerage Practices

Item 13: Review of Accounts

Item 14: Client Referrals and Other Compensation

Item 15: Custody

Item 16: Investment Discretion

Item 17: Voting Client Securities

Item 18: Financial Information

Item 19: Requirements for State-Registered Advisers

Form ADV Part 2B – Brochure Supplement

Item 2: Educational Background and Business Experience

Item 3: Disciplinary Information

Item 4: Other Business Activities

Item 5: Additional Compensation

Item 6: Supervision

Item 7: Requirements for State Registered Advisors

Description of Advisory Firm

Strategian Inc was formed in January 2016 and is an investment advisory firm based in North Carolina. This Disclosure Brochure provides information regarding the qualifications, business practices, and the advisory services provided.

Strategian Inc, is a fee only investment management firm. Strategian Inc, does not act as a custodian of client assets. The client always maintains asset control.

An evaluation of each client's initial situation is provided to the client, often in the form of a net worth statement, risk analysis or similar document. Periodic reviews are also communicated to provide reminders of the specific courses of action that need to be taken. More frequent reviews occur but are not necessarily communicated to the client unless immediate changes are recommended.

Other professionals (e.g., lawyers, accountants, insurance agents, etc.) are engaged directly by the client on an as-needed basis.

Strategian Inc, does not sell annuities, insurance, stocks, bonds, mutual funds, limited partnerships, or other commissioned products. The firm is not affiliated with entities that sell financial products or securities. No commissions in any form are accepted. No finder's fees are accepted.

Principal Owners:

The firm's principal owner is Peter F Burke, President/ Chief Compliance Officer and owns 100% of Strategian Inc.

Types of Advisory Services

Asset Management

Strategian Inc, offers non- discretionary asset management services to advisory clients. Strategian Inc, will offer clients ongoing portfolio management services through determining individual investment goals, time horizons, objectives, and risk tolerance. Investment strategies, investment selection, asset allocation, portfolio monitoring and the overall investment program will be based on the above factors.

With the authorization of the client, Strategian Inc, will execute selected investment program transactions as stated within the Investment Advisory Agreement.

Financial Planning

Financial planning services are offered on a one-time or ongoing basis. One-time services include but are not limited to a thorough review of all applicable topics including wills, estate plans/trusts, investments, taxes, qualified plans and insurance.

For ongoing financial planning Strategian Inc will help the client clearly identify goals, set a framework for success, and ensure that you have an accountability partner to help keep you on track to a successful financial future.

On-going services program clients can expect the following:

- A 90-minute Fact –find meeting in person, by telephone or online interface such as Skype or FaceTime to determine financial goals and values, what the client's current financial picture looks like (including assets, debts, income and spending), and what current limitations or hurdles the client may be facing.
- A 60-minute meeting to deliver financial planning recommendations, action items, and a prioritized "to-do" list, completed within 30 days of receiving required documentation from client.
- A 30 minute check-in phone call within one month of recommendation delivery. On-going check-ins by phone or email for accountability, encouragement and to address changes along the way.

Topics, areas and issues addressing your analysis and recommendations may include the following:

- Portfolio investment advice
- Asset Allocation
- Risk Management

The client is under no obligation to act upon the investment advisor's recommendation. If the client elects to act on any of the recommendations, the client is under no obligation to effect the transaction through Strategian Inc.

Clients may terminate advisory services with thirty (30) days written notice.

Workshops and Seminars:

Strategian Inc hosts educational workshops and seminars on a variety of financial related topics. The workshops and seminars are designed to introduce to attendees the methodologies necessary to formulate successful investment and management strategies.

Our seminar content will include information that helps investors make informed decisions about investing in a variety of asset classes that include but are not limited to securities, bonds and options.

We will be providing our attendees the tools to analyze thoroughly micro and macro economic factors that influence investment decisions.

The workshops or seminars are not designed to provide specific and personal advice to a specific Client. The workshops and seminars are educational in nature and provide impersonal advice to attendees.

Business Consulting:

Strategian provides consulting services for clients who currently operate their own business, are considering starting a business, or are planning for an exit from their current business. Under this type of engagement, we work with you to assess your current situation, identify your objectives, and develop a plan aimed at achieving your goals.

Client tailored services and client imposed restrictions

The goals and objectives for each client are documented in our client files. Investment strategies are created that reflect the stated goals and objectives. Clients may impose restrictions on investing in certain securities or types of securities.

Agreements may not be assigned without written client consent.

Client assets under management

As of the date of this brochure, Strategian Inc has no client assets under management.

Wrap Fee Programs

We do not participate in wrap fee programs.

ITEM:5 Fees and Compensation

Strategian bases its fees on hourly charges and fixed fees. How we are paid depends on the type of service we provide. Please review the fee and compensation information below.

Assets under management

Strategian Inc, offers non-discretionary asset management services to advisory clients. The fees for these services will be based on a percentage of assets under management as follows:

Assets Under management	Strategian Inc, Annual Fee	Strategian Inc, Quarterly Fee
\$0 to \$999,999	0.95%	0.2375%
\$1M to \$2,999,999	0.85%	0.2125%
\$3M +	0.80%	0.20%

The advisory fee is calculated by assessing the percentage rates using the predefined levels of assets as shown in the above chart, resulting in a combined weighted fee and rounded to the nearest whole dollar and may be negotiable in certain situations. For example, the annual fee of an account valued at \$2,000,000 on December 31st would be calculated as follows: $(\$1,000,000 \times 0.95\%) + (\$1,000,000 \times 0.85\%) = \$18,000$. Next, the fee for the 1st quarter of the year (January 1st to March 31st) in our example would be billed $\$18,000 \div 4 = \$4,500$.

No increase in the annual fee shall be effective without your agreement in writing by signing a new contract.

Our standard investment advisory fee is paid directly by you and is based on the market value of the assets under management, payable quarterly in advance. The fee calculation is based on the market value of the total portfolio on the last day of each quarter. (Strategian, in its discretion, may aggregate accounts for different family members in the same household. In this case, all accounts will receive the same average annual fee, which may be lower than if the accounts were billed individually.) The market value of the assets in the portfolio is provided by the custodian at least monthly and may include accrued interest.

ITEM:5 Fees and Compensation

Advisory fees are directly debited from your accounts, or you may choose to pay by check and as part of this process, you understand and acknowledge the following:

- (i) The custodian sends statements at least quarterly to Clients showing all disbursements for their account, including the amount of the advisory fees paid to our firm;
- (ii) The Client has provided authorization permitting fees to be directly paid by these terms;
- (iii) The advisory fees are calculated and then deducted them from the Client's account. The fees are based on a client's average balance of their entire account.
- (iv) When we send you an invoice we send an invoice to the custodian at the same time.

Accounts initiated or terminated during a calendar quarter will be charged a pro-rated fee based on the amount of time remaining in the billing period and will be payable during the next billing cycle. Deposits of cash or securities during a quarter (known as "inflows") will also be charged a pro-rated fee, payable during the next billing cycle. Likewise, outflows of cash or securities during a quarter will result in a discounted fee in the following billing cycle.

Either party may terminate an account with written notice of at least 30 calendar days in advance. On the 30th day following notice, an account will be terminated and any unearned fee will be refunded to the client directly through their account if the account is still open or a paper check to be mailed to the client's last known home address.

Financial Planning Fees

Whether hourly or fixed monthly fee, the client will be provided an estimated plan fee before the planning process begins.

The initial fixed fee payment is due upon commencement of the plan consultation; subsequent payments will be billed monthly on the on the first of each month and the client will be responsible for paying the fee upon invoice presentation.

Financial Planning will be charged as an hourly fee between \$150.00 and \$300.00 per hour and is negotiable depending on the complexity and number of personnel involved. You will be billed at the end of each calendar month and payment is required by check or credit card within 15 calendar days of receipt of invoice (via regular mail or electronic mail). Should you fail to pay your monthly invoice, Strategian may cease work on the plan and terminate the contract in accordance with the Financial Planning Engagement Letter.

ITEM:5 Fees and Compensation

An On-going services program is offered on a fixed fee basis between \$600.00 and \$1,200.00 per year, depending on complexity.

Educational Workshops and Seminars

Strategian Inc, will deliver educational seminars for attendees. All seminars/workshops will be charged an attendance fee. This fee per attendee will vary depending on the complexity of the content and will range from a minimum of \$300 to \$500 per day. For corporate seminars the fee will vary depending on the number of attendees plus travel expenses. The minimum fee for hosting a corporate seminar is \$1500. Attendees are not required to become Clients of Strategian Inc.

Business Planning Consulting

Business consulting services are typically offered to clients who do not require ongoing investment counsel.

Business planning consulting will generally be offered on a fixed fee basis of a minimum \$1,200 per day per consultant. In special circumstances it may be offered on an hourly basis at a rate of \$200 per hour plus travel expenses, with a minimum engagement of 3 hours, paid in arrears. This service may be terminated with 5 days' notice. Upon termination, any unearned fee will be prorated and returned to the client.

The precise fee is dependent on the particular services to be provided such as the scope of the work requested, the estimated amount of time involved in providing the service and the amount of staff required to provide the service.

ITEM:6 Performance Based Fees and Side by Side Management

Strategian Inc, does not use a performance-based fee structure because of the potential conflict of interest.

ITEM:7 Types of Clients

The types of clients Strategian Inc serves are individuals, pension and profit sharing plans, trusts, estates, or charitable organizations, corporations or business entities.

We do not have a minimum account size requirement

Methods of Analysis:

The main sources of information include Morningstar reports, fund prospectuses, S&P reports, Argus reports, Thompson Reuters Stock Reports, financial newspapers and magazines, research materials prepared by others, filings with the Securities and Exchange Commission, and annual reports and investment podcasts by experts.

Our primary methods of investment analysis are fundamental, technical and sovereign risk analysis.

Investment Strategy

When clients have us complete an Investment Analysis (described in Item 4 of this brochure) as part of their financial plan, our primary methods of investment analysis are fundamental and technical analysis and Passive investment management.

Fundamental analysis:

Involves analyzing individual companies and their industry groups, such as a company's financial statements, details regarding the company's product line, the experience, and expertise of the company's management, and the outlook for the company's industry. The resulting data is used to measure the true value of the company's stock compared to the current market value.

The risk of fundamental analysis is that information obtained may be incorrect and the analysis may not provide an accurate estimate of earnings, which may be the basis for a stock's value. If securities prices adjust rapidly to new information, utilizing fundamental analysis may not result in favorable performance.

Technical analysis:

Involves using chart patterns, momentum, volume, and relative strength in an effort to pick sectors that may outperform market indices. However, there is no assurance of accurate forecasts or that trends will develop in the markets we follow. In the past, there have been periods without discernible trends and similar periods will presumably occur in the future. Even where major trends develop, outside factors like government

intervention could potentially shorten them.

Furthermore, one limitation of technical analysis is that it requires price movement data, which can translate into price trends sufficient to dictate a market entry or exit decision. In a trend-less or erratic market, a technical method may fail to identify trends requiring action. In addition, technical methods may overreact to minor price movements, establishing positions contrary to overall price trends, which may result in losses. Finally, a technical trading method may underperform other trading methods when fundamental factors dominate price moves within a given market.

Sovereign Risk Analysis:

The investment horizon is global and interconnected and events in Europe and elsewhere can have extensive effects on the value of a portfolio of investment assets in the United States and Vice Versa. At Strategian the application of sovereign risk analysis is an important addition to the other methods we employ to give a broader picture of the investment horizon.

Passive Investment Management

We primarily practice passive investment management. Passive investing involves building portfolios that are comprised of various distinct asset classes. The asset classes are weighted in a manner to achieve a desired relationship between correlation, risk and return. Funds that passively capture the returns of the desired asset classes are placed in the portfolio. The funds that are used to build passive portfolios are typically index mutual funds or exchange traded funds.

Passive investment management is characterized by low portfolio expenses (i.e. the funds inside the portfolio have low internal costs), minimal trading costs (due to infrequent trading activity), and relative tax efficiency (because the funds inside the portfolio are tax efficient and turnover inside the portfolio is minimal).

In contrast, active management involves a single manager or managers who employ some method, strategy or technique to construct a portfolio that is intended to generate returns that are greater than the broader market or a designated benchmark. Academic research indicates most active managers underperform the market. From

time-to-time, we do utilize active managers within portfolio's where we feel it is suited.

Risk of Loss

Material Risks Involved

Our investment strategy approach constantly keeps the risk of loss in mind. Investors face the following investment risks.

All investing strategies involve risk and may result in a loss of your original investment, which you should be prepared to bear. Many of these risks apply equally to stocks, bonds, commodities and any other investment or security. Material risks associated with our investment strategies are listed below.

Market Risk:

Market risk involves the possibility that an investment's current market value will fall because of a general market decline, reducing the value of the investment regardless of the operational success of the issuer's operations or its financial condition. The price of a security, bond, or mutual fund may drop in reaction to tangible and intangible events and conditions. This type of risk is caused by external factors independent of a security's particular underlying circumstances. For example, political economic and social conditions may trigger market events.

Strategy Risk:

The Adviser's investment strategies and/or investment techniques may not work as intended.

Small and Medium Cap Company Risk:

Securities of companies with small and medium market capitalizations are often more volatile and less liquid than investments in larger companies. Small and medium cap companies may face a greater risk of business failure, which could increase the volatility of your portfolio.

Limited markets:

Certain securities may be less liquid (harder to sell or buy) and their prices may at times be more volatile than at other times. Under certain market conditions we may be unable to sell or liquidate investments at prices we consider reasonable or favorable, or find buyers at any price.

Concentration Risk:

Certain investment strategies focus on particular asset-classes, industries, sectors or types of investment. From time to time these strategies may be subject to greater risks of adverse developments in such areas of focus than a strategy that is more broadly diversified across a wider variety of investments.

Interest Rate Risk:

Bond (fixed income) prices generally fall when interest rates rise, and the value may fall below par value or the principal investment. The opposite is also generally true: bond prices generally rise when interest rates fall. In general, fixed income securities with longer maturities are more sensitive to these price changes. Most other investments are also sensitive to the level and direction of interest rates.

Legal or Legislative Risk:

Legislative changes or Court rulings may impact the value of investments, or the securities' claim on the issuer's assets and finances.

Inflation:

Inflation may erode the buying-power of your investment portfolio, even if the dollar value of your investments remains the same.

Risks Associated with Securities

Apart from the general risks outlined above which apply to all types of investments,

specific securities may have their risks.

Common stocks

May go up and down in price quite dramatically, and in the event of an issuer's bankruptcy or restructuring could lose all value. A slower-growth or recessionary economic environment could have an adverse effect on the price of all stocks.

Corporate Bonds

Are debt securities to borrow money. Generally, issuers pay investors periodic interest and repay the amount borrowed either periodically during the life of the security and/or at maturity. Alternatively, investors can purchase other debt securities, such as zero coupon bonds, which do not pay current interest, but rather are priced at a discount from their face values and their values accrete over time to face value at maturity. The market prices of debt securities fluctuate depending on such factors as interest rates, credit quality, and maturity. In general, market prices of debt securities decline when interest rates rise and increase when interest rates fall. The longer the time to a bond's maturity, the greater its interest rate risk.

Bank Obligations

Including bonds and certificates of deposit may be vulnerable to setbacks or panics in the banking industry. Banks and other financial institutions are greatly affected by interest rates and may be adversely affected by downturns in the U.S. and foreign economies or changes in banking regulations.

Municipal Bonds

Are debt obligations generally issued to obtain funds for various public purposes, including the construction of public facilities. Municipal bonds pay a lower rate of return than most other types of bonds. However, because of a municipal bond's tax-favored status, investors should compare the relative after-tax return to the after-tax return of other bonds, depending on the investor's tax bracket. Investing in municipal bonds carries the same general risks as investing in bonds in general. Those risks

include interest rate risk, reinvestment risk, inflation risk, market risk, call or redemption risk, credit risk, and liquidity and valuation risk.

Options and other derivatives

Carry many unique risks, including time-sensitivity, and can result in the complete loss of principal. While covered call writing does provide a partial hedge to the stock against which the call is written, the hedge is limited to the amount of cash flow received when writing the option. When selling covered calls, there is a risk the underlying position may be called away at a price lower than the current market price.

Exchange Traded Funds

Prices may vary significantly from the Net Asset Value due to market conditions. Certain Exchange Traded Funds may not track underlying benchmarks as expected.

Investment Companies Risk.

When a client invests in open end mutual funds or ETFs, the client indirectly bears its proportionate share of any fees and expenses payable directly by those funds. Therefore, the client will incur higher expenses, many of which may be duplicative. In addition, the client's overall portfolio may be affected by losses of an underlying fund and the level of risk arising from the investment practices of an underlying fund (such as the use of derivatives). ETFs are also subject to the following risks: (i) an ETF's shares may trade at a market price that is above or below their net asset value; (ii) the ETF may employ an investment strategy that utilizes high leverage ratios; or (iii) trading of an ETF's shares may be halted if the listing exchange's officials deem such action appropriate, the shares are de-listed from the exchange, or the activation of market-wide "circuit breakers" (which are tied to large decreases in stock prices) halts stock trading generally. The Adviser has no control over the risks taken by the underlying funds in which client's invest.

ITEM:9 Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Strategian Inc or the integrity of our management. We have no information applicable to this Item.

ITEM:10 Other Financial Industry Activities and Affiliations

Neither Strategian Inc Management nor any of its management persons has (i) registered or begun registration to act as a broker-dealer or registered representative of a broker-dealer, or (ii) registered or begun registration to act as a future commission merchant, commodity pool operator, commodity trading advisor or an associated person of the forgoing entities, or (iii) any relationship with any entity as described in NASAA's Instructions for Form ADV: Part 2A, 10.C that creates a material conflict between Strategian Inc Management and its clients.

ITEM:11 Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

No Strategian employee is registered, or have an application pending to register, as a broker-dealer or a registered representative of a broker-dealer.

No Strategian employee is registered, or have an application pending to register, as a futures commission merchant, commodity pool operator or a commodity trading advisor.

Strategian does not share ownership with any other related companies. As a result, we do not have a relationship with any related parties.

Strategian only receives compensation directly from our clients and attendees. We do not receive compensation from any outside source nor do we pay referral fees to outside sources for clients.

As a fiduciary, our firm and its associates have a duty of utmost good faith to act solely in the best interests of each client. Our clients entrust us with their funds and personal information, which in turn places a high standard on our conduct and integrity. Our fiduciary duty is a core aspect of our Code of Ethics and represents the expected basis of all of our dealings. The firm also adheres to the Code of Ethics and Professional Responsibility adopted by the CFP® Board of Standards Inc., and accepts the obligation not only to comply with the mandates and requirements of all applicable laws and regulations but also to take responsibility to act in an ethical and professionally responsible manner in all professional services and activities.

This code does not attempt to identify all possible conflicts of interest, and literal compliance with each of its specific provisions will not shield associated persons from liability for personal trading or other conduct that violates a fiduciary duty to advisory clients. A summary of the Code of Ethics' Principles is outlined below.

- Integrity - Associated persons shall offer and provide professional services with integrity.
- Objectivity - Associated persons shall be objective in providing professional services to clients.
- Competence - Associated persons shall provide services to clients competently

ITEM:11 Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

and maintain the necessary knowledge and skill to continue to do so in those areas in which they are engaged.

- Fairness - Associated persons shall perform professional services in a manner that is fair and reasonable to clients, principals, partners, and employers, and shall disclose conflict(s) of interest in providing such services.
- Confidentiality - Associated persons shall not disclose confidential client information without the specific consent of the client unless in response to proper legal process, or as required by law.
- Professionalism - Associated persons' conduct in all matters shall reflect credit of the profession.
- Diligence - Associated persons shall act diligently in providing professional services. We will, upon request, promptly provide a complete code of ethics.

No employee of Strategian Inc may place an order for his or her account that is contrary to the recommendation for client accounts. Specifically, no employee may sell a security that is being purchased for clients, or buy a security that is being sold for clients.

ITEM:12 Brokerage Practices

Strategian Inc, does not have any affiliation with Broker-Dealers. Specific custodian recommendations are made to clients based on their need for such services. We recommend custodians based on the reputation and services provided by the firm.

1. Research and Other Soft-Dollar Benefits

We currently do not receive soft dollar benefits.

2. Brokerage for Client Referrals

We receive no referrals from a broker-dealer or third party in exchange for using that broker-dealer or third party.

3. Clients Directing Which Broker/Dealer/Custodian to Us

Clients may custody their assets at a custodian of their choice

Periodic Reviews

The frequency of reviews is individually negotiated with each client. Clients are provided with quarterly, semi-annual, or annual reviews, which vary in focus by quarter and may include asset allocation updates and rebalancing, performance reviews, tax and estate plan reviews, investment reviews, cash flow monitoring, and more.

All account and investment plans are reviewed by Peter Burke prior to distribution to clients.

Review Triggers

Account reviews for Clients are performed more frequently when market conditions dictate, or when a client's objectives change.

A review may be triggered by a client request, changes in market conditions, new information about an investment, changes in tax laws, or other important changes.

Regular Reports

You will receive trade confirmations from the broker(s) or custodian for each transaction in your accounts as well as monthly or quarterly statements and annual tax reporting statements from your custodian showing all activity in the accounts, such as receipt of dividends and interest.

Written reports are sent to clients based on their negotiated frequency of reviews. The reports may consist of an individualized letter summarizing the results of the review and our general thoughts on the economy, asset allocation analysis, tax-related information, portfolio graphs, or other reports as needed.

ITEM:14 Client Referrals and Other Compensation

We do not receive any economic benefit, directly or indirectly from any third party for advice rendered to our clients. Nor do we directly or indirectly compensate any person who is not advisory personnel for client referrals.

Account Statements

All assets are held at qualified custodians, which means the custodians provide account statements directly to clients at their address of record at least quarterly. Clients are urged to compare the account statements received directly from their custodians to the performance report statements prepared by Strategian Inc.

Strategian Inc, is deemed to have constructive custody solely because advisory fees are directly deducted from client's account by the custodian on behalf of Strategian Inc.

However, Strategian Inc avoids having custody by following safeguarding procedures as follows;

- Each time a fee is directly deducted from a client account, Strategian Inc concurrently:
 - (i) Sends the qualified custodian an invoice or statement of the amount of the fee to be deducted from the client's account; and
 - (ii) Sends the client an invoice or statement itemizing the fee. Itemization includes the formula used to calculate the fee, the value of the assets under management on which the fee is based, and the time period covered by the fee.
- Strategian Inc has written authorization from the client to deduct advisory fees from the account held with the qualified custodian.
- The investment adviser notifies the Commissioner in writing that the investment adviser intends to use the safeguards provided outlined here.

Under government regulations, we are deemed to have custody of your assets if, for example, you authorize us to instruct the Custodian to deduct our advisory fees directly from your account. The Custodian maintains actual custody of your assets. Your statements will be available for you to review on the activity section of your Custodian account portal. You will also receive account statements directly from the Custodian at least quarterly. You should carefully review those statements promptly.

Discretionary authority for trading

Strategian Inc does not accept discretionary authority to manage securities accounts on behalf of clients. They do accept non-discretionary authority and will obtain specific client consent for the securities to be bought or sold, and the amount of the securities to be bought or sold.

The client approves the custodian to be used and the commission rates paid to the custodian.

Strategian Inc does not receive any portion of the transaction fees or commissions paid by the client to the custodian on certain trades.

ITEM:17 Voting Client Securities

Strategian Inc will not ask for, nor accept voting authority for client securities. Clients will receive proxies directly from the issuer of the security or the custodian. Clients should direct all proxy questions to the issuer of the security.

ITEM:18 Financial Information

Registered investment advisers are required in this Item to provide you with certain financial information or disclosures about our financial condition. We have no financial commitment that impairs our ability to meet contractual and fiduciary commitments to clients, and we have not been the subject of a bankruptcy proceeding.

We do not have custody of client funds or securities or require or solicit prepayment of more than \$500 in fees per client six months in advance.

ITEM:19 Requirements For State Registered Advisors

Please see the accompanying Form ADV Part 2B brochure supplement immediately following this page for information involving principal executive personnel.

Form ADV Part 2B – Brochure Supplement

For:

Peter Burke

Born: 1962

Principal and Chief Compliance Officer

Dated: march 29th, 2021

This brochure supplement provides information about Peter Burke that supplements the Strategian Inc Brochure. A copy of that Brochure precedes this supplement. Please contact Peter Burke if the Brochure is not included with this supplement or if you have any questions about the contents of this supplement.

Additional information about Peter Burke is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM:2 Educational Background and Business Experience

Educational Background

- 2004 – MBA(Fin) - University of Leicester (U.K.)
- 1984 - Bachelor of Business - University of Western Sydney

Business Experience

From 1984 to 1990 he worked for the treasury division of the prestigious British merchant bank, Morgan Grenfell before its' acquisition by Deutsche Bank. There, he was responsible for taking large managed currency positions for investment purposes. He also traded options and other related derivatives giving him an extensive working knowledge of situational, technical and sovereign risk analysis. Between 1991 and 1992, he worked for one of the top UK accountancy firms (HW) as a corporate finance intern. From 1993 to 2007, he joined Downing Corporate Finance in London and helped grow the corporate finance investment business achieving annual increases of funds under management from GBP 10m per year to GBP 140m and gained extensive fund raising, fund management and venture capital investment experience. In 2008 to 2013 he worked for Oxford based FastTrack on a consulting basis analyzing UK listed companies for performance ranking in investment league tables. From 2013 to 2015 in Lima, Peru, he provided consulting advice in setting up a financial advisory company with platform access to over 7,000 investments (onshore and offshore). A further year from 2015 to 2016 was spent in Seville, Spain, providing asset protection advice to companies. From 2016 to the present he is the CEO and founder of Strategian Inc.

ITEM:3 Disciplinary Information

Peter Burke is not subject to any disciplinary actions.

ITEM:4 Other Business Activities

None

ITEM:5 Additional Compensation

Peter Burke does not receive any bonus that is based, all or in part, on the number or amount of sales, client referrals, or new accounts. Also, he does not receive any economic benefit from anyone who is not a client for providing advisory services.

ITEM:6 Supervision

Peter Burke, as Principal and Chief Compliance Officer of Strategian Inc, is responsible for supervision. He may be contacted at the phone number on this brochure supplement

ITEM:7 Requirements for State Registered Advisers

1. Peter Burke has NOT been involved in any of the events listed below.
 - a. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - i. An investment or an investment-related business or activity;
 - ii. Fraud, false statements, or omissions;
 - iii. Theft, embezzlement, or other wrongful taking of property;
 - iv. Bribery, forgery, counterfeiting, or extortion; or
 - v. Dishonest, unfair, or unethical practices.
 - b. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - i. An investment or an investment-related business or activity;
 - ii. Fraud, false statements, or omissions;
 - iii. Theft, embezzlement, or other wrongful taking of property;
 - iv. Bribery, forgery, counterfeiting, or extortion; or
 - v. Dishonest, unfair, or unethical practices.
2. Peter Burke has NOT been the subject of a bankruptcy petition at any time.